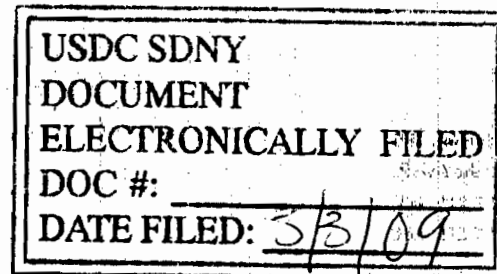


WILLKIE FARR & GALLAGHER LLP

February 27, 2009

VIA FACSIMILE

Hon. Barbara S. Jones
 United States District Judge
 Daniel Patrick Moynihan
 United States Courthouse
 500 Pearl Street
 New York, NY 10007-1312
 Fax: (212) 805-6191

CONFIRMED / INDEXED:
 REQUEST FOR FILTER(S): 1
 REQUEST FOR CFT(S): 2
 LIFE PRO SE: _____
 DATE PRO SE: _____
 DATE: 3/4/09
 BY: RH

Re: Leslie Dick Worldwide, Ltd. et al. v. George Soros, et al., Case No. 08 Civ. 7900

Dear Judge Jones:

As counsel for the Soros Defendants, we write to report an agreement between plaintiffs and the defendants named in the Amended RICO Complaint ("complaint") filed earlier this week in the above matter regarding a briefing schedule for motions to dismiss the complaint.¹ As with the original complaint, defendants would submit one brief addressing common issues and individual defendants would submit shorter briefs covering issues particular to them. The parties have agreed on the following schedule for the filing and briefing of motions to dismiss:

April 24: Defendants' motions to dismiss
 July 20: Plaintiffs' oppositions
 Aug. 17: Defendants' replies.²

The parties have further agreed that any Rule 11 notices/letters concerning the complaint, together with the proposed brief ("Notices"), would be served on plaintiffs' counsel no later than July 10, 2009 and that, regardless of any earlier service of such Notices, plaintiffs' 21-day safe harbor period would not commence to run until July 10, 2009 and would end on July 31, 2009.

¹ Defendant Donald J. Trump, represented by the Phillips Nizer firm, is not part of this agreement in light of Magistrate Judge Katz' Order staying Trump's motion to dismiss the complaint pending resolution of plaintiffs' motion for disqualification of the Phillips Nizer firm.

² Plaintiffs' counsel anticipates shortly filing a Corrected Amended RICO Complaint to correct certain typographical and other non-substantive matters. We do not anticipate this will affect the foregoing schedule.

Hon. Barbara S. Jones

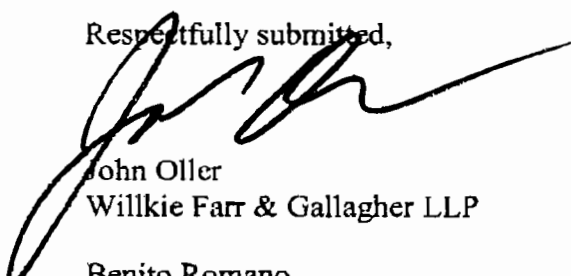
February 27, 2009

Page 2

We have not previously made any scheduling requests in connection with the responses to this complaint, which otherwise would have been due on March 9, 2009, or in connection with any future Rule 11 Notices.

We hope that this schedule is acceptable to the Court.

Respectfully submitted,


John Oller
Willkie Farr & Gallagher LLP

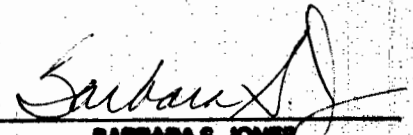
Benito Romano
Freshfields Bruckhaus Deringer US LLP

Counsel for Defendants
George Soros and Soros Fund Management LLC

cc: Magistrate Judge Theodore H. Katz (by fax)
David H. Relkin, Esq. (via email)
All Defense Counsel (via email)

The Court approves this agreed-upon schedule.

SO ORDERED
Date:


BARBARA S. JONES
U.S.D.J.

2/27/09